



**BUDGET  
PLANNER**

	Items	Weekly	Fornightly	Monthly	Annual Total
<b>INCOME</b>	Salary or wages (after tax)	\$	\$	\$	\$
	Pension/government allowance	\$	\$	\$	\$
	Child support/maintenance	\$	\$	\$	\$
	Investment income	\$	\$	\$	\$
	Other income	\$	\$	\$	\$
	<b>Total income</b>	\$	\$	\$	\$
<b>EXPENSES</b>	<b>Debt Repayments</b>				
	Mortgage/rent	\$	\$	\$	\$
	Car loan	\$	\$	\$	\$
	Personal loan	\$	\$	\$	\$
	Credit and store cards	\$	\$	\$	\$
	Taxes on investments	\$	\$	\$	\$
	Other	\$	\$	\$	\$
	<b>Household expenses</b>				
	Rates (land/water)	\$	\$	\$	\$
	Body corporate fees	\$	\$	\$	\$
	Repairs and maintenance	\$	\$	\$	\$
	Gardening/lawn mowing	\$	\$	\$	\$
	Cleaning (house/pool)	\$	\$	\$	\$
	Utilities (gas/electricity etc)	\$	\$	\$	\$
	Household purchases	\$	\$	\$	\$
	Groceries	\$	\$	\$	\$
	Telephone - fixed	\$	\$	\$	\$
	Telephone - mobile	\$	\$	\$	\$
	Internet access/pay TV	\$	\$	\$	\$
	<b>Motor vehicle/transport</b>				
	Fuel	\$	\$	\$	\$
	Repairs	\$	\$	\$	\$
	Lease	\$	\$	\$	\$
	Registration	\$	\$	\$	\$
	Parking	\$	\$	\$	\$
	Fares/public transport	\$	\$	\$	\$
	<b>Education expenses</b>				
	HECS	\$	\$	\$	\$
	School fees and expenses	\$	\$	\$	\$
	TAFE fees	\$	\$	\$	\$
Tuition	\$	\$	\$	\$	

<b>EXPENSES</b>	<b>Personal expenses</b>				
	Clothing and shoes	\$	\$	\$	\$
	Hair and beauty	\$	\$	\$	\$
	Dry cleaning	\$	\$	\$	\$
	<b>Medical expenses</b>				
	Doctor	\$	\$	\$	\$
	Dentist	\$	\$	\$	\$
	Medicines	\$	\$	\$	\$
	<b>Insurances</b>				
	Home and contents	\$	\$	\$	\$
	Building	\$	\$	\$	\$
	Car	\$	\$	\$	\$
	Health	\$	\$	\$	\$
	Income protection	\$	\$	\$	\$
	Life	\$	\$	\$	\$
	Other (boat/caravan/trailer)	\$	\$	\$	\$
	<b>Savings</b>				
	Personal super contributions	\$	\$	\$	\$
	Regular savings	\$	\$	\$	\$
	<b>Motor vehicle/transport</b>				
	Child care	\$	\$	\$	\$
	Child support payments	\$	\$	\$	\$
	Children's activities	\$	\$	\$	\$
	Gifts	\$	\$	\$	\$
	Hobbies and sports	\$	\$	\$	\$
	Magazines and newspapers	\$	\$	\$	\$
	Memberships/subscriptions	\$	\$	\$	\$
	Pet expenses	\$	\$	\$	\$
Restaurants/take aways	\$	\$	\$	\$	
Alcohol/cigarettes	\$	\$	\$	\$	
Holidays	\$	\$	\$	\$	
Other	\$	\$	\$	\$	
<b>Total expenses</b>	\$	\$	\$	\$	
Total income	\$	\$	\$	\$	
Total expenses	\$	\$	\$	\$	
Surplus (total income - total expenses)	\$	\$	\$	\$	



Level 19, 10 Eagle street Brisbane Qld 4000



07 3303 8408

1300 350 777

