

DOCUMENTS NEEDED FOR YOUR LOAN APPLICATION



SUPPORTING DOCUMENT CHECKLIST

There are a few things we need before we can submit your loan application.
To make it easier for you, we've prepared this documentation check list.
Please scan all documents and email to loandocs@crewfinancial.com.au.

Applicant 1 Applicant 2

Identification

ID You verification
Drivers licence
Passport
Medicare card
Birth certificate
Marriage certificate or change of name certificate

PAYG income

Three current payslips confirming at least three months YTD income
90 days bank statement showing salary deposited into account
PAYG payment summary
Tax return for the most recent financial year
ATO notice of assessment
Employment letter stating date of commencement, status and YTD income on business letterhead
Centrelink/FTB statement

Self employed income/company income

Personal and all associated company/trust/partnership tax returns for the last two financial years
ATO notices of assessment for last two financial years
Last 12 months BAS statements
Trading Bank statements

Rental income

Last three months of rental statements issued by the managing real estate agent
Lease agreement

Applicant 1 Applicant 2

Genuine savings

Last three months of bank statements
Shares/term fixed deposits statement
6 months property management rental ledger

Confirmation of asset

Rates notice
Superannuation statement

Liabilities

Last three months of credit card statements
Last six months of personal loan statements
Last six months of home loan statements
Buy Now Pay Later statements / Zippay / Afterpay

Purchase

Contract of sale

Construction

Fixed price building contract
Inclusion List / Specifications
Council approval plans
Builder's insurance

Crew Financial is a member of Australia's peak industry body





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